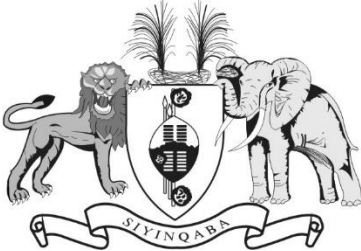


PUBLIC NOTICE



SPECIAL RE-OPENING OF EXISTING GOVERNMENT BONDS;

SG018 MATURING 31 JANUARY 2024 - COUPON 9.25%,

SG031 MATURING 31 JANUARY 2025 - COUPON 10.00%,

SG027 MATURING 31 OCTOBER 2026 - COUPON 10.75%

On behalf of the Government of the Kingdom of Swaziland, the Central Bank of Swaziland is announcing a special re-opening of three (3) existing Swaziland Government bonds as stated above. The proceeds from the issuance of these bonds will be used to settle an Advance given to government by the Central Bank during the cash flow challenges faced by government in the previous two (2) financial years, i.e. 2016/17 and 2017/18. The auction for these securities will be held on 24 April 2018 for settlement on 30 April 2018 and this will be a once off issue to settle the Advance by the central bank to government.

All Investors, including individuals are eligible to participate in this issuance. The pricing of the bonds will be based on the ruling market yields and only market related prices will be accepted. The coupon rates and maturity dates will not change for all the bonds.

The Bank reserves the rights to reject all bids which will be out of the current market prices without an explanation.

The bonds will be offered to the public using the existing channels, where bids will be submitted through the four (4) local commercial banks, thereafter an auction will be conducted by the Central Bank to determine successful bidders.

Attached are the Pricing Supplements for each of the bonds.

For further information, investors can contact the Financial Markets Department at the Central Bank. Here below are the contact details; Financial Markets Department, Central Bank of Swaziland, Mahlokohla Street, P.O. Box 546, Mbabane. Telephone: 00268 2408 2144/2212; Fax: 00268 2404 3321; E-mail address: sandilmd@centralbank.org.sz or sabatham@centralbank.org.sz or gcinadl@centralbank.org.sz or philat@centralbank.org.sz or sandileng@centralbank.org.sz

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