



Central Bank of Swaziland

5 Year Bond Auction Results Announcement

*Issued under authority of The Treasury Bills and Government Stocks Act, 1994, as amended
by The Treasury Bills and Government Stocks (Amendment) Order, 2003)*

A: Auction Results

BOND: SG023

ISIN: SZG000441215

Auction Date	25-Nov-15	Settlement Date	30-Nov-15
Total Amount on Offer	250.00 Million	Annual Coupon Rate	8.750%
Total Allotted	250.000 Million	Highest Price	100.000
Competitive Bids Received	373.00 Million	Weighted Average Yield	8.786%
Competitive Bids Allotted	248.99 Million	Weighted Average Price	99.857
Non Competitive Bids Received	1.010 Million	Maturity Date	30-Nov-20
Non competitive bids allotted	1.010 Million		

Competitive bids: Minimum bid E1, 000,000 in multiples of E1, 000,000.

Non-Competitive bids: minimum bid E10, 000 in multiples of E1, 000.

Auction results: On the Central Bank's web site www.centralbank.org.sz

The Auction Committee reserves the right to reject any or all tenders without assigning any reason thereof.

Please contact: DOMESTIC DEBT OFFICERS; Investments and Exchange, Central Bank of Swaziland, Mbabane.

Telephone: (00268) 408 2144/2100/2212, FAX: (00268) 404 8530 OR your financial institution for further information. For the present, the participating Primary Dealers are: First National Bank, Nedbank (Swaziland) Limited, Standard Bank Swaziland Ltd. and Swaziland Development & Savings Bank.