



Central Bank of Swaziland

5 Year Bond Auction Results Announcement

*Issued under authority of The Treasury Bills and Government Stocks Act, 1994, as amended
by The Treasury Bills and Government Stocks (Amendment) Order, 2003.)*

A:	Auction Results	BOND: SG026	ISIN: SZG000441248
Auction Date	26-Aug-16	Settlement Date	31-Aug-16
Total Amount on Offer	150.00 Million	Annual Coupon Rate	9.000%
Total Allotted	178.65 Million	Highest Price	100.00
Competitive Bids Received	206.00 Million	Weighted Average Yield	9.978%
Competitive Bids Alloted	178.00 Million	Weighted Average Price	95.273
Non Competitive Bids Received	0.650 Million	Maturity Date	31-Aug-23
Non competitive bids allotted	0.650 Million	Number of Days	2556

The greenshoe option of 50% of amount on offer was exercised up to 38.2%, SZL28.65 Mil Alloted

Competitive bids: Minimum bid E1, 000,000 in multiples of E1, 000,000.

Non-Competitive bids: minimum bid E10, 000 in multiples of E1, 000.

Auction results: On the Central Bank's web site www.centralbank.org.sz

The Auction Committee reserves the right to reject any or all tenders without assigning any reason thereof.

Please contact: DOMESTIC DEBT OFFICERS; Financial Markets, Central Bank of Swaziland, Mbabane.

Telephone: (00268) 408 2144/2100/2212, FAX: (00268) 404 8530 OR your financial institution for further information. For the present, the participating Primary Dealers are: First National Bank, Nedbank (Swaziland) Limited, Standard Bank Swaziland Ltd. and Swaziland Development & Savings Bank.