



Central Bank of Swaziland

10 Year Bond Auction Results Announcement

*Issued under authority of The Treasury Bills and Government Stocks Act, 1994, as amended
by The Treasury Bills and Government Stocks (Amendment) Order, 2003)*

A:	Auction Results	BOND: SG027(FIXED)	ISIN: SZG000441256
Auction Date	26-Oct-16	Settlement Date	31-Oct-16
Total Amount on Offer	150.00 Million	Annual Coupon Rate	10.750%
Total Allotted	171.65 Million	Highest Price	100.00
Competitive Bids Received	190.00 Million	Weighted Average Yield	10.994%
Competitive Bids Allotted	170.00 Million	Weighted Average Price	98.550
Non Competitive Bids Received	1.650 Million	Maturity Date	31-Oct-26
Non competitive bids allotted	1.650 Million	Period	10 Years

The greenshoe option of 50% of amount on offer was exercised up to 28.87%, SZL21.65 Mil Allotted

Competitive bids: Minimum bid E1, 000,000 in multiples of E1, 000,000.

Non-Competitive bids: minimum bid E10, 000 in multiples of E1, 000.

Auction results: On the Central Bank's web site www.centralbank.org.sz

The Auction Committee reserves the right to reject any or all tenders without assigning any reason thereof.

Please contact: DOMESTIC DEBT OFFICERS; Financial Markets, Central Bank of Swaziland, Mbabane.

Telephone: (00268) 408 2144/2100/2212, FAX: (00268) 404 8530 OR your financial institution for further information. For the present, the participating Primary Dealers are: First National Bank, Nedbank (Swaziland) Limited, Standard Bank Swaziland Ltd. and Swaziland Development & Savings Bank.