

Central Bank of Swaziland

5 Year Bond Reopening Auction Results Announcement

Issued under authority of The Treasury Bills and Government Stocks Act, 1994, as amended by The Treasury Bills and Government Stocks (Amendment) Order, 2003)

A: Auction Results	BOND: SG029	ISIN: SZG000441272
Auction Date	23-Feb-17	Settlement Date 28-Feb-17
Total Amount on Offer	150.00 Million	Annual Coupon Rate 10.500%
Total Allotted	129.26 Million	Highest Price 100.00
Competitive Bids Received	167.00 Million	Weighted Average Yield 10.694%
Competitive Bids Alloted	129.00 Million	Weighted Average Price 99.265
Non Competitive Bids Received	0.260 Million	Maturity Date 28-Feb-22
Non competitive bids allotted	0.260 Million	Period 5 Years

Competitive bids: Minimum bid E1, 000,000 in multiples of E1, 000,000.

Non-Competitive bids: minimum bid E10, 000 in multiples of E1, 000.

Auction results: On the Central Bank's web site www.centralbank.org.sz

The Auction Committee reserves the right to reject any or all tenders without assigning any reason thereof.

Please contact: DOMESTIC DEBT OFFICERS; Financial Markets, Central Bank of Swaziland, Mbabane.

Telephone: (00268) 408 2144/2100/2212, FAX: (00268) 404 8530 OR your financial institution for further information. For the present, the participating Primary Dealers are: First National Bank, Nedbank (Swaziland) Limited, Standard Bank Swaziland Ltd. and Swaziland Development & Savings Bank.