



Central Bank of Swaziland

5 Year Bond Reopening Auction Results Announcement

*Issued under authority of The Treasury Bills and Government Stocks Act, 1994, as amended
by The Treasury Bills and Government Stocks (Amendment) Order, 2003.)*

A:	Auction Results	BOND: SG025 REOPENING	ISIN: SZG000441231
Auction Date	15-Dec-16	Settlement Date	20-Dec-16
Total Amount on Offer	150.00 Million	Annual Coupon Rate	10.000%
Total Allotted	169.24 Million	Highest Price	100.00
Competitive Bids Received	205.00 Million	Weighted Average Yield	10.383%
Competitive Bids Alloted	167.00 Million	Weighted Average Price	98.539
Non Competitive Bids Received	2.240 Million	Maturity Date	20-Jun-21
Non competitive bids allotted	2.240 Million	Period	5 Years

The greenshoe option of 50% of amount on offer was exercised up to 25.65%, SZL19.24 Mil Allotted

Competitive bids: Minimum bid E1, 000,000 in multiples of E1, 000,000.

Non-Competitive bids: minimum bid E10, 000 in multiples of E1, 000.

Auction results: On the Central Bank's web site www.centralbank.org.sz

The Auction Committee reserves the right to reject any or all tenders without assigning any reason thereof.

Please contact: DOMESTIC DEBT OFFICERS; Financial Markets, Central Bank of Swaziland, Mbabane.

Telephone: (00268) 408 2144/2100/2212, FAX: (00268) 404 8530 OR your financial institution for further information. For the present, the participating Primary Dealers are: First National Bank, Nedbank (Swaziland) Limited, Standard Bank Swaziland Ltd. and Swaziland Development & Savings Bank.