



Central Bank of Eswatini

5 Year Bond Auction Results Announcement

*Issued under authority of The Treasury Bills and Government Stocks Act, 1994, as amended
by The Treasury Bills and Government Stocks (Amendment) Order, 2003)*

A: Auction Results	BOND: SG033	ISIN: SZG000441355	
Auction Date	26-Jun-18	Settlement Date	29-Jun-18
Total Amount on Offer	40.00 Million	Annual Coupon Rate	9.250%
Total Allotted	95.15 Million	Highest Price	100.00
Competitive Bids Received	138.00 Million	Weighted Average Yield	9.521%
Competitive Bids Alloted	95.00 Million	Weighted Average Price	98.950
Non Competitive Bids Received	0.150 Million	Maturity Date	29-Jun-23
Non competitive bids allotted	0.150 Million	Period	5 Years

The greenshoe option was exercised

Competitive bids: Minimum bid E1, 000,000 in multiples of E1, 000,000.

Non-Competitive bids: minimum bid E10, 000 in multiples of E1, 000.

Auction results: On the Central Bank's web site www.centralbank.org.sz

The Auction Committee reserves the right to reject any or all tenders without assigning any reason thereof.

Please contact: DOMESTIC DEBT OFFICERS; Financial Markets, Central Bank of Eswatini, Mbabane.

Telephone: (00268) 408 2144/2100/2212, FAX: (00268) 404 8530 OR your financial institution for further information. For the present, the participating Primary Dealers are: First National Bank, Nedbank (Swaziland) Limited, Standard Bank Swaziland Ltd. and Swaziland Development & Savings Bank.