



Central Bank of Eswatini

10 Year Bond Auction Results Announcement

*Issued under authority of The Treasury Bills and Government Stocks Act, 1994, as amended
by The Treasury Bills and Government Stocks (Amendment) Order, 2003)*

A:	Auction Results	BOND: SG035	ISIN: SZG000441371
Auction Date	28-Aug-18	Settlement Date	31-Aug-18
Total Amount on Offer	40.00 Million	Annual Coupon Rate	10.250%
Total Allotted	50.07 Million	Highest Price	95.32
Competitive Bids Received	60.00 Million	Weighted Average Yield	11.462%
Competitive Bids Allotted	50.00 Million	Weighted Average Price	94.695
Non Competitive Bids Received	0.070 Million	Maturity Date	29-Jun-28
Non competitive bids allotted	0.070 Million	Period	10 Years

The green shoe option was exercised.

Competitive bids: Minimum bid E1, 000,000 in multiples of E1, 000,000.

Non-Competitive bids: minimum bid E10, 000 in multiples of E1, 000.

Auction results: On the Central Bank's web site www.centralbank.org.sz

The Auction Committee reserves the right to reject any or all tenders without assigning any reason thereof.

Please contact: DOMESTIC DEBT OFFICERS; Financial Markets, Central Bank of Eswatini, Mbabane.

Telephone: (00268) 408 2144/2100/2212, FAX: (00268) 404 8530 OR your financial institution for further information. For the present, the participating Primary Dealers are: First National Bank, Nedbank (Swaziland) Limited, Standard Bank Swaziland Ltd. and Swaziland Development & Savings Bank.