

Central Bank of Eswatini

7 Year Bond Auction Results Announcement

Issued under authority of The Treasury Bills and Government Stocks Act, 1994, as amended by The Treasury Bills and Government Stocks (Amendment) Order, 2003)

| A: | Auction Results | BOND: SG041 REOPENING | ISIN: SZG000441448 | |
|-------------------------------|-----------------|-----------------------|------------------------|-----------|
| Auction Date | | 27-Aug-19 | Settlement Date | 30-Aug-19 |
| Total Amount on Offer | | 40.00 Million | Annual Coupon Rate | 9.850% |
| Total Allotted | | 41.00 Million | Highest Price | 100.09 |
| Competitive Bids Received | | 51.000 Million | Weighted Average Yield | 10.000% |
| Competitive Bids Alloted | | 41.00 Million | Weighted Average Price | 100.089 |
| Non Competitive Bids Received | | 0.000 Million | Maturity Date | 31-Jan-26 |
| Non competitive bids allotted | | 0.000 Million | Period | 7 Years |

Competitive bids: Minimum bid E1, 000,000 in multiples of E1, 000,000. Non-Competitive bids: minimum bid E10, 000 in multiples of E1, 000.

Auction results: On the Central Bank's web site www.centralbank.org.sz

The Auction Committee reserves the right to reject any or all tenders without assigning any reason thereof.

Please contact: DOMESTIC MARKETS ANALYSTS; Financial Markets, Central Bank of Eswatini, Mbabane.

Telephone: (00268) 2408 2144/2100/2212/2294, FAX: (00268) 2404 3321 OR your financial institution for further information. For the present, the participating Primary Dealers are: First National Bank, Nedbank (Swaziland) Limited, Standard Bank Swaziland Ltd. and Swaziland Development & Savings Bank.