



Central Bank of Swaziland

8 Year Infrastructure Bond Auction Results Announcement

*Issued under authority of The Treasury Bills and Government Stocks Act, 1994, as amended
by The Treasury Bills and Government Stocks (Amendment) Order, 2003)*

A: Auction Results	BOND: SGIFB005	ISIN: SZG000441356	
Auction Date	28-May-18	Settlement Date	31-May-18
Total Amount on Offer	150.00 Million	Annual Coupon Rate	9.750%
Total Allotted	111.82 Million	Highest Price	98.38
Competitive Bids Received	139.00 Million	Weighted Average Yield	10.573%
Competitive Bids Allotted	111.00 Million	Weighted Average Price	95.637
Non Competitive Bids Received	0.82 Million	Maturity Date	31-May-26
Non competitive bids allotted	0.82 Million	Period	8 Years

Competitive bids: Minimum bid E1, 000,000 in multiples of E1, 000,000.

Non-Competitive bids: minimum bid E10, 000 in multiples of E1, 000.

Auction results: On the Central Bank's web site www.centralbank.org.sz

The Auction Committee reserves the right to reject any or all tenders without assigning any reason thereof.

Please contact: DOMESTIC DEBT OFFICERS; Financial Markets, Central Bank of Swaziland, Mbabane.

Telephone: (00268) 2408 2144/2100/2212/2294, FAX: (00268) 2404 3321 OR your financial institution for further information. For the present, the participating Primary Dealers are: First National Bank, Nedbank (Swaziland) Limited, Standard Bank Swaziland Ltd. and Swaziland Development & Savings Bank.